



AMBERLEY VILLAGE TAX OFFICE

7149 Ridge Road
Amberley Village, Ohio 45237
513.531.0130 (Off)
513.531.8154 (Fax)
taxoffice@amberleyvillage.org

RESIDENT INCOME TAX QUESTIONNAIRE

Please return this form to the Amberley Village Tax Office

NAME: _____ SOC SEC NUMBER: _____ - _____ - _____
last first middle
 Married Single

PHONE: _____ **email:** _____
Home Cell

EMPLOYER: _____
Name Street City State Zip

Is city tax withheld on your income? Yes No If yes, what city? _____

SPOUSE'S NAME: _____ SOC SEC NUMBER: _____ - _____ - _____
last first middle
 Married, filing separately

PHONE: _____ **email:** _____
Home Cell

EMPLOYER: _____
Name Street City State Zip

Is city tax withheld on your income? Yes No If yes, what city? _____

ADDRESS: _____ **ZIP CODE:** _____

DATE MOVED TO AMBERLEY VILLAGE: _____ Own Rent

LANDLORD (if renting): _____
Name Street City State Zip

OTHER PERSONS LIVING AT RESIDENCE with earned income:

NAME: _____ **SOC SEC NUMBER:** _____ - _____ - _____ **EMPLOYER:** _____

NAME: _____ **SOC SEC NUMBER:** _____ - _____ - _____ **EMPLOYER:** _____

NAME: _____ **SOC SEC NUMBER:** _____ - _____ - _____ **EMPLOYER:** _____

NAME: _____ **SOC SEC NUMBER:** _____ - _____ - _____ **EMPLOYER:** _____

Yes! I want to stay informed and up to date with Amberley Village communications.
email address: _____ text msg _____

No, thank you. I prefer not to receive email communications at this time.



Welcome home! And thanks for choosing Amberley Village...

Welcome to Amberley Village! We can't wait to show you the outstanding services our residents have come to expect. Our Maintenance Department takes pride in providing a superior level of service delivered with integrity and compassion, including street maintenance, snow and ice removal, leaf collection and brush pickup. Several beautiful parks and walking trails are located nearby to support your health and wellness. And our Police/Fire Department is known throughout the region for its community engagement and personalized interaction with residents. These services are provided, in part, by income taxes collected through the Tax Office.

Residents and businesses are required to file annual tax returns.

This requirement applies to both homeowners and those who rent their residence, including partial year occupancy.

Mandatory filing, even if no tax is due.

The Amberley Village tax rate is 2% on earned income. This applies to those who live, work, perform services or operate a business within the village.

What is taxable?

Qualifying wages as defined in section 3121(a) of the Internal Revenue Code, generally Medicare Wages reported on a W-2. Other taxable wages include income reported on 1099-Misc, gambling winnings, net profit of business income including Schedule C, rental income filed on Schedule E and sub-chapter S corporation as filed on Schedule K-1. Business losses cannot offset W-2 income; these losses can be used to offset future business income for up to five (5) years.

What isn't taxable?

Some common examples of non-taxable wages are military pay, unemployment, dividends, social security, pensions, retirement benefits, disability payments, interest, capital gains, child support/alimony received. If you have questions about the taxability of income, please call the Tax Office.

Tax Credits

Amberley Village allows full credit for income taxes paid to the city where a resident works, however, credit granted for tax paid to other municipalities may not exceed 2%.

Due dates for returns and payments.

Tax returns are due on or before **April 15th** for the previous year. If you owe \$200 or more in taxes, you are required to make quarterly estimated payments. Beginning with tax year 2018, 90% of your tax liability is due by January 15th of the following year.

Help us to serve you!

Complete and return the enclosed New Resident Questionnaire to ensure the accuracy of our records. Do you have a question or concern? Please call (513) 531-0130 during office hours, 8am – 4pm, or email Tax Administrator- Jenny West taxoffice@amberlevillage.org. **We are always happy to help you!**